Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this WHITE Form of Share rong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this WHITE Form of Share Offer Acceptance, make no responsibility for the contents of this WHITE Form of Share Offer Acceptance.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司数本白色股份要約接納表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不對因本白色股份要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失兩對本白色股份。
Unless the context otherwise requires, all words and expressions used in this WHITE Form of Share Offer Acceptance shall bear same meanings as defined in the composite document dated 20 January 2023 jointly issued by

WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER. 関下如欲接納股份要約,請使用本白色股份要約接納及過戶表格。



# STYLAND HOLDINGS LIMITED

# 大凌集團有限公司\*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 211) (股份代號:211)

WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S) OF HK\$0.1 EACH IN THE ISSUED SHARE CAPITAL OF STYLAND HOLDINGS LIMITED 大凌集團有限公司已發行股本中每股面值0.1港元之普通股的白色股份要約接納及過戶表格

To be completed in full 每項均須填寫

Hong Kong branch share registrar and transfer office: Tricor Tengis Limited 香港股份登記及過戶分處:卓佳登捷時有限公司 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

香港复慤道16號遠東金融中心17樓					
You must insert the total number of Share(s) for which the Share Offer is accepted. 関下必須填上接納股份要約之股份總數。	each held by the Transferor(s) specified b	pelow, the "Transferor(s)" named below does/do hereby transfer(s below, upon and subject to the terms and conditions contained here 條款及條件,下述「轉讓人」謹此按下列代價,向下述「承讓/	ein and in the ac	companying Composite Document.	
	Number of Shares to be transferred 將予轉讓的股份數目		WORDS 大寫		
	Share certificate number(s) 股票編號				
	TRANSFEROR(S) name(s) and address(es) in full 轉讓人全名及詳細地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用機印或正楷填寫)	Surname(s) or Company name(s) Forename(s) 姓氏或公司名稱 名字			
		Registered address 登記地址			
				Telephone number 電話號碼	
	CONSIDERATION 代價	HK\$0.088 in cash for each Offer Share 每股要約股份現金0.088港元			
	TRANSFEREE 承讓人	Company name 公司名稱: Kenvonia Family Limited			
		Registered address 登記地址: Room 1305B, 13/F., Kai Tak Commercial Building, 317 Des Voeux Road Central, Hong Kong			
		Occupation 職業: Corporation 法團			
Signed by or on behalf of the Transferor(s) 轉讓人或其代表在下列見證人見證下簽署				ALL JOINT REGISTERED	
Signature of witness 見證人簽署				HOLDERS MUST SIGN HERE 所有聯名登記 持有人均須於	
Name of witness 見證人姓名		Signature(s) of Transferor(s)/Company chop, if applicable 轉讓人簽署/公司印鑑(如適用)		本欄個別簽署	
Address of witness 見證人地址					
Occupation of witness 見證人職業		Date of submission of this <b>WHITE</b> Form of Share Offer Acce Transfer 提交本 <b>白色</b> 股份要約接納及過戶表格之日	ptance and 期		
		Do not complete 請勿填寫本欄			
Signed by or on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署:		For and on behalf of 代表 <b>Kenvonia Family Limited</b>			
Signature of witness 見證人簽署					
Name of witness 見證人姓名					
Address of witness 見證人地址					

Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理人簽署

Occupation of witness 見證人職業

日期

For identification purpose only

僅供識別

## THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this WHITE Form of Share Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Share(s), you should at once hand this WHITE Form of Share Offer Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Ever-Long Securities is making the Share Offer for and on behalf of the Offeror. The making of the Share Offer to the Independent Shareholders with a registered address in jurisdictions outside Hong Kong may be prohibited or affected by the laws and regulations of the relevant jurisdictions. Overseas Shareholders who are citizens or residents or nationals of jurisdictions outside Hong Kong should obtain information about and observe any relevant applicable legal or regulatory requirements and, where necessary, seek legal advice in respect of the Share Offer. It is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection with the acceptance of the Share Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required or the compliance with other necessary formalities or legal and regulatory requirements and the payment of any transfer or other taxes or other required payments due in respect of such jurisdiction. The Offeror, parties acting in concert with it, the Company, the Independent Financial Adviser, Ever-Long Securities, Donvex Capital Limited, the Registrar and their respective ultimate beneficial owners, directors, officers, agents, advisers and associates or any other person involved in the Share Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Share Offer by you will constitute a warranty by you to the Offeror, Ever-Long Securities and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all transfer or other taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Share Offer.

This WHITE Form of Share Offer Acceptance should be read in conjunction with the accompanying Composite Document.

## HOW TO COMPLETE THIS WHITE FORM OF SHARE OFFER ACCEPTANCE

The Share Offer is conditional. Shareholders are advised to read the Composite Document before completing this WHITE Form of Share Offer Acceptance. To accept the Share Offer made by Ever-Long Securities for and on behalf of the Offeror to acquire your Share(s), you should complete and sign this WHITE Form of Share Offer Acceptance overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities and any other document(s) required by the Company in respect to the whole or in respect of part of your holding of Share(s) or if applicable, for not less than the number of the Shares in respect of which you intend to accept the Share Offer, by post or by hand, to the Registrar, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, marked "Styland Holdings Limited – Share Offer" on the envelope, no later than 4:00 p.m. on Friday, 10 February 2023 or such later time(s) and/or date(s) as the Offer or may determine and announce in accordance with the Takeovers Code. The provisions of Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of Share Offer Acceptance.

Warning: If you are holding the Shares on behalf of another person as nominee or otherwise, you should refer to the section headed "1. PROCEDURES FOR ACCEPTANCE - The Share Offer" in Appendix I to the Composite Document in particular as to the matters which you should consider.

#### WHITE FORM OF SHARE OFFER ACCEPTANCE IN RESPECT OF THE SHARE OFFER

## To: The Offeror, Ever-Long Securities and the Registrar

- My/Our execution of this WHITE Form of Share Offer Acceptance (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
  - my/our irrevocable acceptance of the Share Offer made by Ever-Long Securities for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this WHITE Form of Share Offer Acceptance or, if no number is inserted in the box titled "Number of Shares to be transferred" or a number inserted on this WHITE Form of Share Offer Acceptance is greater than your registered holding of Share(s), or is greater or smaller than that represented by the certificates for Shares tendered for acceptance of the Share Offer and you have signed this WHITE Form of Share Offer Acceptance, your WHITE Form of Share Offer will be considered to be incomplete and accordingly, your acceptance of the Share Offer will be invalid. This form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before the latest time for acceptance of the Share Offer;
  - before the latest time for acceptance of the Share Offer, my/our irrevocable instruction and authority to each of the Offeror, Ever-Long Securities and/or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/ or satisfactory indemnity or indemnities and any other document(s) required by the Company in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Share Offer, as if it/they were delivered to the Registrar together with this WHITE Form of Share Offer Acceptance;
    my/our irrevocable instruction and authority to each of the Offeror and/or Ever-Long Securities or their respective agent(s) to send a cheque crossed "Not negotiable account
  - (c) my/our irrevocable instruction and autionity to each of the Orieror and/or Ever-Long Securities or their respective agenits) to send a cheque crossed. Not negotiable – account payee only" drawn in my/ our favour for the cash consideration (rounding up to the nearest cent) to which I/we shall have become entitled to under the terms of the Share Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Independent Shareholders) at the registered address shown in the register of members of the Company within seven (7) Business Days following the latter of the date the Offers become unconditional in all respects and the date of receipt of all the relevant documents by the Registrar to render the acceptance under the Share Offer complete and valid and in compliance with Note 1 to Rule 30.2 of the Takeovers Code;

(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Independent Shareholder or the first-named of joint registered Independent Shareholders.)

Name: (in BLOCK LETTERS). Address: (in BLOCK LETTERS).....

- my/our irrevocable instruction and authority to each of the Offeror and/or Ever-Long Securities and/or the Registrar and/or such person or persons as any of them may direct for the purpose, on my/ our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Share Offer Acceptance in accordance with the provisions of that Ordinance; (d)
- my/our irrevocable instruction and authority to the Offeror and/or Ever-Long Securities and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Share Offer; (e)
- my/our appointment of the Offeror and/or Ever-Long Securities as my/our attorney in respect of all the Share(s) to which this form relates, such power of attorney to take effect (f) from the date and time on which the Share Offer is made and thereafter be irrevocable:
- my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from all encumbrances and together with all rights thereto, including, without limitation, the rights to receive in full all dividends and other distributions, if any recommended, declared, made or paid on or after the date of the Composite Document; (g)
- my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Ever-Long Securities and/or the Company and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.

  I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, Ever-Long Securities and the Company that (i) the Shares held by me/us to be acquired under the Share Offer are sold free from all encumbrances whatsoever and together with all rights attaching thereto, including, without limitation, the rights to receive in full all dividends and other distributions, if any recommended, declared, made or paid on or after the date of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, Ever-Long Securities, the Company or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Share Offer, and I am/we are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and such acceptance is valid and binding in accordance with all applicable laws and regulations.
- In the event that my/our acceptance is not valid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall in the event fundamental myodur acceptance is not varid in accordance with the terms of the State Office, an instructions, authorisations and industrating containing the paragraph 1 above state cease, in which event I/we authorise and request you to return to me/us my/our share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities and any other document(s) required by the Company in respect thereof), together with this WHITE Form of Share Offer Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Independent Shareholders) at the registered address shown in the register of members of the Company.

Note: If you submit the transfer receipt(s) upon acceptance of the Share Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Offeror or Ever-Long Securities or any of their agent(s) from the Company or the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).

- I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities and any other document(s) required by the Company in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of any WHITE Form of Share Offer Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnity or indemnities and any other document(s) required by the Company in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
- I/We warrant and represent to the Offeror, Ever-Long Securities and the Company that I am/we are the registered Independent Shareholder(s) of the number of Shares specified in this WHITE Form of Share Offer Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Share Offer.
- I/We warrant to the Offeror, Ever-Long Securities and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the Share Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
- I/We warrant to the Offeror, Ever-Long Securities and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in connection with my/our acceptance of the Share Offer.
- I/We acknowledge that, save as expressly provided in the Composite Document and this WHITE Form of Share Offer Acceptance, all the acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
- I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee.

#### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Ever-Long Securities, the Company and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Share Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled to under the Share Offer. It is important that you should inform the Offeror and/or Ever-Long Securities and/or the Company and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this **WHITE** Form of Share Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this WHITE Form of Share Offer Acceptance and the Composite Document;
- registering transfer of the Share(s) out of your name(s);
- maintaining or updating the relevant register of Shareholders(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- · establishing your entitlements under the Share Offer;
- distributing communications from the Offeror and/or Ever-Long Securities and/or the Company or their respective agents, officers, advisers and the Registrar;
- compiling statistical code information and Shareholders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Ever-Long Securities, the Company and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Ever-Long Securities and/or the Company to discharge their obligations to the Shareholders and/or regulators and any other purposes to which the Shareholders may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this WHITE Form of Share Offer Acceptance will be kept confidential but the Offeror and/or Ever-Long Securities and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Ever-Long Securities, the Company and/or their agents, officers and advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Ever-Long Securities and/or the Company and/or the Registrar, in connection with the operation of their business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or Ever-Long Securities and/or the Company and/or the Registrar considers to be necessary or desirable in the circumstances.

## 4. Retention of Personal Data

The Offeror, Ever-Long Securities, the Company and the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/ or Ever-Long Securities and/or the Company and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Ever-Long Securities and/or the Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror and/or Ever-Long Securities and/or the Company and/or the Registrar (as the case may he)

BY SIGNING THIS WHITE FORM OF SHARE OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

# 個人資料

# 收集個人資料聲明

本收集個人資料聲明旨在知會 閣下有關要約人、長雄證券、本公司及股份過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「**該條例**」)的政策及慣例。

## 1. 收集 閣下個人資料的原因

如 閣下就股份接納股份要約, 閣下須提供所需個人資料。倘 閣下 未能提供所需資料,則可能導致 閣下的接納不獲受理或有所延誤。 如所提供的資料有任何不準確, 閣下須即時知會要約人及/或長雄 證券及/或本公司及/或股份過戶登記處。

## 2 田玲

閣下於本**白色**股份要約接納表格提供的個人資料可能會就下列用途加 以運用、持有及/或以任何方式保存:

- 處理 閣下的接納及核實遵循本白色股份要約接納表格及綜合 文件載列的條款及申請手續;
- 登記以 閣下名義的股份轉讓;
- 保存或更新有關股東名冊;
- 核實或協助核實簽名,以及進行任何其他資料核實或交換;
- 確定 閣下根據股份要約有權取得的配額;
- 自要約人及/或長雄證券及/或本公司或彼等各自的代理人接收所發佈的通訊;
- 編製統計代碼資料及股東簡歷;
- 按法例、規則或規例(無論法定或非法定者)作出披露;
- 披露有關資料以便索償或享有權益;
- 有關要約人、長雄證券或股份過戶登記處業務的任何其他用途;
   及
- 有關上文所述任何其他臨時或關連用途及/或以便要約人及/或長雄證券及/或本公司履行彼等對股東及/或監管機構的責任及股東不時同意或知悉的任何其他用途。

# 3. 轉交個人資料

本白色股份要約接納表格提供的個人資料將作為機密資料妥為保存,惟要約人及/或長雄證券及/或本公司及/或股份過戶登記處為達致上述或其中任何用途,可能作出其認為必需的有關查詢,以確認個人資料的準確性,尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內外)該等個人資料:

- 要約人、長雄證券、本公司及/或代理及顧問及股份過戶登記處;
- 向要約人及/或長雄證券及/或本公司及/或股份過戶登記處 就其業務經營提供行政、電訊、電腦、付款或其他服務的任何 代理、承包商或第三方服務供應商;
- 聯交所、證監會及任何監管或政府機構;
- 與 閣下進行交易或建議進行交易的任何其他人士或機構,例如往來銀行、律師、會計師或持牌證券交易商;及
- 要約人、長雄證券、本公司或股份過戶登記處在相關情況下認 為屬必需或適當的任何其他人士或機構。

## 4. 保留個人資料

要約人、長雄證券、本公司及股份過戶登記處將按收集個人資料所需用途保留本表格所收集之個人資料。無需保留之個人資料將會根據條例銷毀或處理。

## 5. 存取及更正個人資料

根據該條例的規定, 閣下可確認要約人及/或長雄證券及/或本公司及/或股份過戶登記處是否持有 閣下的個人資料,並獲取該資料副本,以及更正任何不正確資料。根據該條例的規定,要約人及/或長雄證券及/或本公司及/或股份過戶登記處可就獲取任何資料的要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例之資料,以及所持資料類別的所有要求,須提交要約人及/或長雄證券及/或本公司及/或股份過戶登記處(視情況而定)。

閣下一經簽署白色股份要約接納表格即表示同意上述所有條款。